



Using machine learning to advance synthesis and use of conservation and environmental evidence

Rapid growth in environmental research (Li & Zhao 2015) presents a potential wealth of information for use in conservation decision making. Evidence synthesis methods (e.g., systematic maps, reviews, meta-analyses) (Pullin & Knight 2009) are critical for garnering actionable insight from published research, yet they require levels of time and funding that are prohibitive for meeting short policy windows (Elliott et al. 2014) and balancing trade-offs between conservation planning and implementation.

In response, interest in machine learning to make syntheses faster and more efficient is growing (O'Mara-Eves et al. 2015). Machine learning (ML) is based on the idea that computers can be programmed to automatically perform a set of tasks by learning from a set of rules and training data (Alpaydin 2014). For example, ML could be used to synthesize information by semiautomatically finding articles relevant to users and even to summarize information—potentially reducing time and bias and improving overall cost-effectiveness. Machine learning has been widely applied in public health and syntheses of medical information and is beginning to be trialed in conservation and environmental topics (Westgate et al. 2015; Roll et al. 2017). Bearing the challenges in mind, we endeavored to design a platform, powered by machine learning, to improve on the manual synthesis process. We partnered with DataKind, a data-science nonprofit organization, to create an open-access platform, Colandr, to address 2 laborious stages of information synthesis: finding relevant articles and extracting desired information. Colandr has 2 learning systems, the first iteratively sorts articles by relevance as specified by users and the second aids in categorizing article topics (Fig. 1). To illustrate Colandr's functionality, we used data from a systematic map on linkages between conservation and human well-being (McKinnon et al. 2016).

Reviewers typically sort through thousands of search results to find relevant articles, an inefficient process that often takes several months. For example, our search on conservation and human well-being recovered 35,000 hits, of which only 1,000 were relevant. System 1 in

Colandr aims to speed up this process by dynamically sorting the wheat from the chaff based on user input. As users indicate whether citations are relevant or irrelevant, system 1 calculates the expected relevance of the remaining search results and dynamically pushes more relevant citations to the top. Colandr does this by searching for patterns in the words around search terms (e.g., it identifies the words and the order of those words around *protected area*) and learning which of these combinations are more relevant to the user, a method called *word2vec* (Mikolov et al. 2013). System 1 achieved a 5-fold reduction in effort with our systematic map data set. Manually, reviewers had to read 1,436 citations before they recovered 100 relevant articles. Using Colandr, reviewers recovered 100 relevant citations after reading only 250 citations.

After finding relevant studies, reviewers embark on pulling out desired information (e.g., bibliographic, topical, results) from each article. For example, we categorized articles according to topic area (e.g., types of conservation and human well-being). Typically, reviewers read entire articles to categorize them, a very time-consuming process. System 2 is designed to deduce these categories faster by pulling sentences from articles that it identifies as relevant to each category with the global vectors for word representations (GLoVe) model (Pennington et al. 2014). For example, Colandr will display sentences related to the law and policy category for users to read and help them decide whether to accept or reject that category. As users continue to categorize articles, model confidence improves. Although this approach does not necessarily improve speed, it can improve accuracy by catching missing or mislabeled categories.

Colandr semiautomates the synthesis process, but it continues to retain significant user oversight to ensure transparency. This is critical because conservation and environmental terms often have alternative meanings and many synonyms. For example, there are many different types of protected areas (e.g., key biodiversity areas, reserves, no-take zones, biospheres, national parks), whereas there are only 2 ways to refer to influenza, *influenza* or *flu*. This heterogeneity makes it harder (but not impossible) to make automatic predictions with high

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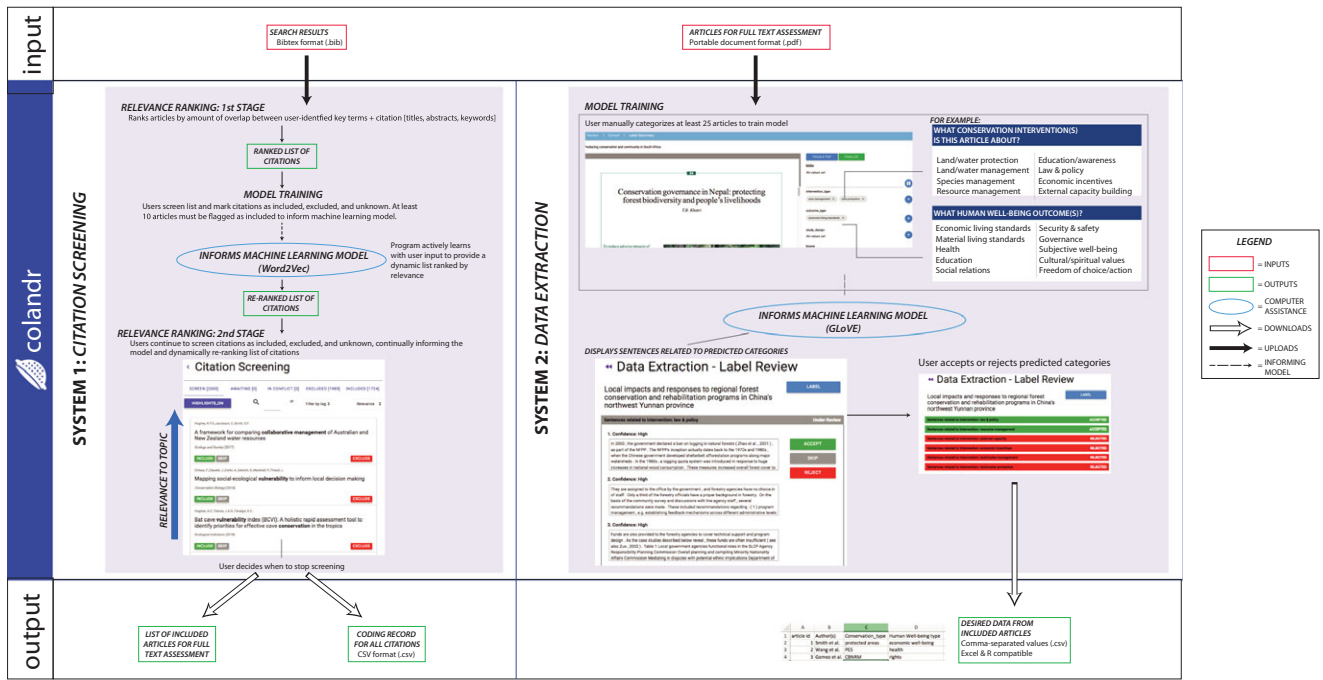


Figure 1. Colandr is composed of 2 systems in which user input iteratively trains the machine-learning models. In system 1, articles are ranked by relevance. In system 2, topic labels are predicted for each article. Arrows illustrate the flow of inputs and outputs during a systematic evidence synthesis project and where model training occurs.

levels of confidence. Thus, because this process is less precise, Colandr aims to retain user oversight to ensure that relevant articles are not missed.

Preliminary tests of Colandr demonstrate significant improvements over a manual process. Although such assessments have not been exhaustive, they demonstrate Colandr’s potential to help advance evidence-based decision making in conservation by removing resource barriers to conducting comprehensive evidence syntheses.

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